


Vara Research - Evonik Earnings Estimates for Q4 2017

 Vara Research <small>CREATING TRUST</small>	Q4 2016	Q4 2017 E	FY 2016	FY 2017 E
in € m				
Sales				
Group	3,205	3,563	12,732	14,416
Nutrition & Care	1,092	1,148	4,316	4,524
Resource Efficiency	1,080	1,312	4,473	5,430
Performance Materials	847	923	3,245	3,730
Services	181	171	683	710
Corporate / Other / Consolidation	4	3	15	16
Adjusted EBITDA				
Group	437	482	2,165	2,368
Nutrition & Care	210	172	1,006	741
Resource Efficiency	189	236	977	1,177
Performance Materials	98	150	371	652
Services	32	23	151	145
Corporate / Other / Consolidation	-93	-99	-340	-347
Adjusted EBIT				
Group	258	275	1,448	1,531
Nutrition & Care	161	107	795	475
Resource Efficiency	132	166	751	901
Performance Materials	64	113	234	504
Services	0	-6	32	23
Corporate / Other / Consolidation	-100	-108	-364	-373
Adjusted net income	183	180	930	1,003
Adjusted EPS (in Euro)	0.39	0.39	1.99	2.15

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

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