

Vara Research - Evonik Earnings Estimates for Q4 / FY 2014



	Q4 2013	Q4 2014 E	FY 2013	FY 2014 E
Sales				
Group	3.089	3.205,9	12.708	12.896,9
Consumer, Health & Nutrition	1.061	1.124,8	4.171	4.139,8
Resource Efficiency	717	737,9	3.084	3.185,9
Specialty Materials	1.059	1.066,5	4.490	4.576,5
Services	229	225,8	885	888,8
Corporate / Other / Consolidation	23	25,5	78	79,5
Adjusted EBITDA				
Group	375	431,9	1.995	1.857,0
Consumer, Health & Nutrition	199	236,2	922	821,2
Resource Efficiency	140	152,0	655	705,0
Specialty Materials	95	98,8	552	450,8
Services	26	30,5	183	188,5
Corporate / Other / Consolidation	-85	-92,0	-317	-310,5
Adjusted EBIT				
Group	215	263,3	1.404	1.240,4
Consumer, Health & Nutrition	156	194,5	770	665,5
Resource Efficiency	110	123,9	539	581,9
Specialty Materials	53	60,6	395	285,6
Services	-1	11,3	86	96,3
Corporate / Other / Consolidation	-103	-114,8	-386	-375,6
Adjusted net income	112	175,1	807	736,1
Adjusted EPS (in Euro)	0,24	0,38	1,73	1,59

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

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