

Vara Research - Evonik Earnings Estimates for Q2 2014



	Q2 2013	Q2 2014 E
Sales		
Group	3.209	3.266,0
Consumer, Health & Nutrition	1.049	1.020,0
Resource Efficiency	801	825,7
Specialty Materials	1.129	1.163,0
Services	184	200,3
Corporate / Other / Consolidation	46	38,9
Adjusted EBITDA		
Group	509	467,0
Consumer, Health & Nutrition	227	195,1
Resource Efficiency	174	189,5
Specialty Materials	128	118,5
Services	52	50,0
Corporate / Other / Consolidation	-72	-82,5
Adjusted EBIT		
Group	365	317,5
Consumer, Health & Nutrition	191	157,0
Resource Efficiency	145	158,2
Specialty Materials	90	76,5
Services	29	29,0
Corporate / Other / Consolidation	-90	-101,2
Adjusted net income	195	191,0
Adjusted EPS (in Euro)	0,42	0,41

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

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